



Federal and Idaho Tax Withholding

Purpose of the Form

- Use this form to indicate your withholdings from your PERSI benefit payment for federal and/or Idaho taxes.

Instructions

- Read **About RS322**, attached.
- For more information on withholding and allowances, refer to the IRS and Idaho State Tax Commission websites.

Note: If your address has changed, you must submit form RS110, *Member Mailing Address Change*, with this form.

Member Social Security Number			
Member Information			
Name – First, Middle, Last			
Mailing Address	Street or P.O. Box		
	City	State	Zip Code
Daytime Phone Number (include area code)		Effective Date – mm/ dd/ yyyy	
Withholding Accounts (select all PERSI accounts to which this form will apply)			
<input type="checkbox"/> My retirement benefit <input type="checkbox"/> Contingent annuitant/survivor benefit <input type="checkbox"/> Alternate payee benefit			
Federal Tax Withholding Options (choose one)			
<input type="checkbox"/> No change from prior federal tax withholding election.			
<input type="checkbox"/> Do not withhold federal tax.			
<input type="checkbox"/> Withhold a flat amount or fixed percentage each month for federal tax.			
<input type="checkbox"/> Flat amount: \$ _____ <input type="checkbox"/> Fixed percentage: _____ %			
<input type="checkbox"/> Calculate my monthly federal tax withholding using IRS tax tables, and withhold that amount each month for federal tax.			
<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Married at single rate Number of allowances: _____			
Optional: Withhold the calculated amount plus \$ _____ for federal tax.			
State of Idaho Tax Withholding Options (choose one)			
<input type="checkbox"/> No change from prior Idaho tax withholding election.			
<input type="checkbox"/> Do not withhold Idaho tax.			
<input type="checkbox"/> Withhold a flat amount or fixed percentage each month for Idaho tax.			
<input type="checkbox"/> Flat amount: \$ _____ <input type="checkbox"/> Fixed percentage: _____ %			
<input type="checkbox"/> Calculate my monthly Idaho tax withholding using Idaho tax tables, and withhold that amount each month for Idaho tax.			
<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Married at single rate Number of allowances: _____			
Optional: Withhold the calculated amount plus \$ _____ for Idaho tax.			
Member Acknowledgment			
Signature		Date – mm/ dd/ yyyy	

RS322

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