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California Public Employees' Retirement System

Tax Withholding Election

Section 1: Payee Information		
Last Name		SSN
First Name, Middle Initial		Or CalPERS ID
Street Address		Phone Number
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City	State	ZIP Code
Please Specify Which Account(s) You Would Like This Election Applied To:		
<input type="checkbox"/> Retirement - Your Own Account <input type="checkbox"/> Death Benefit - Option Portion <input type="checkbox"/> Survivor Continuance Benefit		
<input type="checkbox"/> Community Property Benefit <input type="checkbox"/> Other _____		

Section 2: Federal Tax Withholding Election	
Complete the following applicable lines:	
1) Check here if you do not want any federal income tax withheld from your pension or annuity. (Do not complete line 2 or 3.)..... <input type="checkbox"/>	
2) Marital status and total number of allowances you are claiming for withholding from each pension or annuity payment. (You also may designate an additional dollar amount on line 3.)	
Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Married, but withhold at higher Single rate..... (Must enter no. of allowances.)	
3) Additional amount, if any, you want withheld from each pension or annuity payment..... \$ _____ (Note: You cannot enter an amount here without entering a marital status and the number, including zero, of allowances on line 2.)	

Section 3: State Tax Withholding Election	
Complete the following applicable lines:	
1) Check here if you do not want any state income tax withheld from your pension or annuity. (Do not complete line 2, 3 or 4.)..... <input type="checkbox"/>	
2) Marital status and total number of allowances you are claiming for withholding from each pension or annuity payment. (You also may designate an additional dollar amount on line 3.)	
Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Head Of Household..... (Must enter no. of allowances.)	
3) Additional amount, if any, you want withheld from each pension or annuity payment..... \$ _____ (Note: You cannot enter an amount here without entering a marital status and the number, including zero, of allowances on line 2.)	
4) I want this designated amount withheld from each pension or annuity payment..... \$ _____ (Do not complete lines 1, 2, or 3.)	

Section 4: Signature and Date	
Signature	Date