

# FORM 40X

## OREGON AMENDED INDIVIDUAL INCOME TAX RETURN

☐ Check if amending to change from married filing separate to filing joint.

FOR TAX YEAR \_\_\_\_\_

For Office Use Only			
Original return number		Date received	
Code	Tax	P&I	Payment Amount

Last name	First name and initial	Social Security number (SSN)	Date of Birth (mm/dd/yyyy)
Spouse's last name, if different and joint return	Spouse's first name and initial, if joint return	Spouse's SSN if joint return	Spouse's Date of Birth (mm/dd/yyyy)
Current mailing address			
City	State	ZIP code	Telephone number ( )

### INCOME AND DEDUCTIONS (Please read instructions)

1. Income..... 1
2. Additions (Form 40 only) ..... 2
3. Federal tax liability (Form 40S only)..... 3
4. Subtractions (Form 40 only) ..... 4
5. Deductions (standard deduction or itemized deductions) ..... 5
6. Oregon taxable income ..... 6

A. As Originally Reported or as Adjusted (see specific inst.)	B. Net Change (increase or decrease) (explain on the back)	C. Correct Amount

### TAX AND CREDITS

7. TAX..... 7
8. Interest on certain installment sales ..... 8
9. TOTAL OREGON TAX (add lines 7 and 8)..... 9
10. Exemption credit (see instructions) ..... 10
11. Other credits (do not include working family credit for tax year 2003 and later) ..... 11
12. Total credits (add lines 10 and 11) (the total can't be more than amount on line 9) ..... 12
13. Net income tax (line 9 minus line 12) ..... 13


### PAYMENTS

14. Kicker—if applicable (see instructions) ..... 14
15. Oregon income tax withheld ..... 15
16. Working family child care credit for tax year 2003 and later ..... 16
17. Estimated tax payment(s) for the tax year and payments made with extension requests ..... 17
18. Amount paid with original return and any later payment(s) for the tax year (include only TAX paid—see instructions)..... 18
19. Total payments (add lines 14 through 18) ..... 19
20. Income tax refunds received (including working family child care credit and kicker refund) ..... 20
21. Net payments (line 19 minus line 20) ..... 21


### REFUND OR BALANCE DUE

22. **Refund.** If line 21 is **more** than line 13C, you overpaid. Line 21 minus line 13C..... 22
23. Amount of refund on line 22 you want applied to your 200\_\_ estimated tax..... 23
24. **NET REFUND.** Line 22 minus line 23. Enter the amount of line 22 you want refunded to you..... 24
25. Additional **tax to pay.** If line 13C is **more** than line 21, you have tax to pay. Line 13C minus line 21 ..... 25
26. Interest on additional tax to pay (see instructions) ..... 26
27. **AMOUNT YOU OWE.** Add lines 25 and 26. Pay in full with this return ..... 27


Amended returns may take six months or longer to process.