

## When To Expect Your Tax Forms

IRS Deadline	Legacy's Anticipated Mailing Date	Tax Form
01.31	01.31	Forms 1099 R, 1099 NEC and 1099 MISC
02.15	02.15	Consolidated Form 1099*
04.15	02.28	K-1 on Grantor Trusts**
04.15	03.15	K-1 on Irrevocable Trusts**
05.31	05.15	Form 5498

\* Unless there is missing information, and then the deadline is 03.15.

\*\* Unless there is missing information, and then the deadline is any time after the missing information is received.

