

THIRD QUARTER SUMMARY FINANCIALS

Moody's Corporation (MCO) Revenue

3Q 2024

\$1.8 billion ↑ 23%

YTD 2024

\$5.4 billion ↑ 22%

Moody's Analytics (MA) Revenue

3Q 2024

\$831 million ↑ 7%

YTD 2024

\$2.4 billion ↑ 8%

Moody's Investors Service (MIS) Revenue

3Q 2024

\$1.0 billion ↑ 41%

YTD 2024

\$3.0 billion ↑ 37%

MCO Diluted EPS

3Q 2024

\$2.93 ↑ 39%

YTD 2024

\$9.09 ↑ 32%

MCO Adjusted Diluted EPS¹

3Q 2024

\$3.21 ↑ 32%

YTD 2024

\$9.85 ↑ 28%

MCO FY 2024 Projected²

Diluted EPS

\$10.85 to \$11.05

Adjusted Diluted EPS¹

\$11.90 to \$12.10