

TABLE HC1: ENROLLMENT SCENARIOS UNDER CURRENT RULES AND PROPOSED AMENDMENT—INDIVIDUAL PERSPECTIVE

(NOTE: This table does not include other applicable seps)

Scenarios for Dually Eligible Individuals	Current Rules under Quarterly Dual SEP	Proposed Monthly Dual/LIS SEP, Integrated Care SEP, and Enrollment Limitations for Non-Integrated MA-PD Plans
Elect any MA plan during initial coverage election period (ICEP) or annual election period (AEP), or switch between any plans during MA open enrollment period (MA-OEP)	Permitted	Permitted, except individuals in Medicaid MCOs would not be able to select a misaligned D-SNP where applicable ¹⁶²
Elect Medicare fee-for-service (FFS) and standalone prescription drug plan (PDP), mid-year	One change permitted per quarter (except the last quarter)	Permitted each month
Elect an integrated D-SNP (FIDE SNP, HIDE SNP, or AIP) as eligible, mid-year		Permitted each month, but must be aligned enrollment
Elect a non-integrated D-SNP or other MA plan, mid-year		Not permitted
Scenarios for LIS individuals without Medicaid	Current rules	As proposed
Elect any MA plan during ICEP or AEP, or switches between any plans during MA-OEP	Permitted	Permitted
Elect Medicare FFS and standalone PDP, mid-year	One change permitted per quarter (except the last quarter)	Permitted each month
Elect an MA plan, mid-year		Not permitted

Our proposals create a new SEP and revise the duals/LIS SEP, but otherwise do not change the remaining SEPs. To highlight the changes in our proposals without overly complicating this table, we did not reference the other SEPs.