

How to Fill Out Form SSA-44 for Medicare IRMAA Reduction

You had a major life-changing event and your income-related monthly adjustment amount (IRMAA) was reduced. See page 5 for details on how to use this form to request a reduction in your IRMAA. If you prefer to schedule an interview with your local Social Security office, call 1-800-772-1213.

Name: _____ Social Security Number: 123-45-6789

Address: _____

City/State/Zip: _____

Phone: _____

The table below shows the income-related monthly adjustment amounts for Medicare Part B (medical insurance) and Part D (prescription drug coverage) based on your tax filing status and income. If your MAGI was lower than \$103,000.01 (or lower than \$206,000.01 if you filed your taxes with the filing status of married, filing jointly) in your most recent filed tax return, you do not have to pay an income-related monthly adjustment amount. If you do not have to pay an income-related monthly adjustment amount, you should not fill out this form even if you experienced a life-changing event.

If you filed your taxes as:	And your MAGI was:	Your Part B monthly adjustment is:	Your prescription drug coverage monthly adjustment is:
-Single, -Head of household, -Qualifying widow(er) with dependent child, or -Married filing separately (and you do not live with your spouse in tax year)*	\$103,000.01 - \$128,000.00	\$69.90	\$12.90
	\$128,000.01 - \$161,000.00	\$174.70	\$33.30
	\$161,000.01 - \$193,000.00	\$279.50	\$53.80
	More than \$193,000.00	\$384.30	\$74.20
-Married, filing jointly	\$206,000.01 - \$258,000.00	\$69.90	\$12.90
	\$258,000.01 - \$322,000.00	\$174.70	\$33.30
	\$322,000.01 - \$396,000.00	\$279.50	\$53.80
	More than \$396,000.00	\$384.30	\$74.20
-Married, filing separately (and you lived with your spouse during part of that tax year)*	\$103,000.01 - \$396,999.99	\$69.90	\$12.90
	\$396,999.99 - \$749,999.99	\$174.70	\$33.30
	\$749,999.99 - \$1,124,999.99	\$279.50	\$53.80
	More than \$1,124,999.99	\$384.30	\$74.20

*Let us know if your tax filing status for the tax year was different from the one you used on your tax return.

Step-by-Step Guide by



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