



2023/2024 Bahamas Registered Stock Issuance Calendar

12th June 2024

	Jul-23	Sep-23	Oct-23	Oct-23
Offering Type	IPO	Reopening	IPO	IPO
Amount	\$60M	\$40M	\$22M	167.11M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, & 30Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	17-Jul-23	6-Sep-23	10-Oct-23	24-Oct-23
Closing Date	19-Jul-23	8-Sep-23	12-Oct-23	26-Oct-23
Settlement Date	21-Jul-23	13-Sep-23	16-Oct-23	31-Oct-23
	Nov-23	Dec-23	Jan-24	Feb-24
Offering Type	IPO	IPO	IPO	IPO
Amount	\$64.46M	\$67.26M	\$30M	\$21M
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	3Y, 5Y, 10Y, 20Y & 30Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	10-Nov-23	6-Dec-23	11-Jan-24	8-Feb-24
Closing Date	10-Nov-23	8-Dec-23	15-Jan-24	12-Feb-24
Settlement Date	16-Nov-23	13-Dec-23	18-Jan-24	15-Feb-24
	Mar-24	Apr-24	May-24	May-24
Offering Type	IPO	IPO	Reopening	IPO
Amount	\$84M	\$23.70M	\$42.7M	\$64M
Tenors	1Y & 2Y	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y	1Y
Coupon Type	Fixed	Fixed	Fixed	Fixed
Opening Date	20-Mar-24	10-Apr-24	8-May-24	29-Apr-24
Closing Date	22-Mar-24	12-Apr-24	10-May-24	1-May-24
Settlement Date	27-Mar-24	16-Apr-24	15-May-24	3-May-24
	May-24	Jun-24		
Offering Type	IPO	IPO		
Amount	\$25M	\$183.09M		
Tenors	3Y, 5Y, 7Y, 10Y, 20Y & 30Y	1Y		
Coupon Type	Fixed	Fixed		
Opening Date	27-May-24	24-Jun-24		
Closing Date	29-May-24	26-Jun-24		
Settlement Date	31-May-24	28-Jun-24		